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KAMUYU AYDINLATMA PLATFORMU

GELECEK VARLIK YÖNETİMİ A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Financing Bond with TRFGVYO42713 ISIN Code
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	15.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.09.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	15.04.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	03.09.2026
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.10.2026
Ending Date of Sale	14.10.2026
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	15.10.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	40,50
Interest Rate - Yearly Compound (%)	44,6133
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGVYO42713
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.04.2027	14.04.2027	15.04.2027	20,1945	100.972.500		
Principal/Maturity Date Payment Amount	15.04.2027	14.04.2027	15.04.2027		500.000.000		

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	UV: TR AA+ / KV: TR A1 / Görünüm: Pozitif	13.04.2026	Yes

Does the capital market instrument have a rating note?	No

Additional Explanations

Our company has completed the sale of debt instrument with a nominal value of TL 500,000,000, with a maturity of 182 days, to be sold to qualified investors, within the issuance ceiling approved by the Capital Markets Board's decision dated 03.09.2026 and numbered 54/1598. The settlement of the said debt instrument will take place on 15.10.2026.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.